# **Sample Business Plan Outline**

## 1. Executive Summary may include but is not limited to:

- a. Name your Business
- b. Briefly describe your business and the market it will serve
- c. Qualification of the management team and their related experience
- d. Synopsis of investment needed, owner equity and financial projections

# 2. Company Concept:

- a. Explain the product or service
- b. Explain who will do what
- c. What the legal form of the business
- d. Short and long term goals
- e. History of the industry
- f. Industry competition
- g. Include any major influences, government regulation, etc...

## 3. Marketing Plans:

- a. Market description
- b. Customer description
- c. Who will lead the marketing team
- d. Competition comparison
- e. What will make you company stand out
- f. What advantages if any do the competitive have
- g. Marketing schedule including who, when and projected cost
- h. Results expected

### 4. Facilities and Production

- a. Description of the space and equipment needed
- b. Capacity and output projections
- c. Who are the suppliers and vendors the company will use
- d. Workforce size and skills
- e. Explain any outsourcing or subcontracting
- f. Provide samples of packaging and explain shipping

## 5. Workforce and Consultants

- a. Name consultants and professional the business employs, financial, legal etc...
- b. An organization chart or chain of command
- c. Explain any additional personnel that are needed

#### 6. Financials

- a. Include a statement of funding being requested and how the funds will be used
- b. Explain any future funding that may be needed
- c. Profit and Loss Statement
- d. Balance Sheet
- e. Cash Flow covering three years, past, present and projected
- f. A Personal Financial Statement